

### 2021 ANNUAL REPORT

We are a community foundation whose purpose is to strengthen all aspects of the Keweenaw and assist our donors in achieving their philanthropic goals.

For good. For ever.



### WHO WE ARE

Established in 1994, the Keweenaw Community Foundation serves as a catalyst for lasting change, a partner for local organizations, and a resource for emerging community needs.

### WHAT WE DO

We provide sustainable financial support to organizations for projects aimed at addressing local needs and strengthening our community.

# WHERE WE HELP

Our focus is in Houghton and Keweenaw Counties. Altogether, the Foundation's funds represent organizations, programs, and donors, creating a network of support. Each enriches all aspects of the place we call home, now and for generations to come.

### A LETTER TO OUR COMMUNITY

Keweenaw Community Foundation's purpose is to strengthen all aspects of the Keweenaw Peninsula and assist our donors in achieving their philanthropic goals. For good. For ever. This mission continues unwaveringly. In that spirit, the Board is excited to introduce our new Executive Director, Robin Meneguzzo. Robin has a rich history of community involvement and support that she brings to the Foundation and its mission.

Additionally, the Foundation recently became an affiliate of the Community Foundation of the Upper Peninsula (CFUP), a U.P. wide consortium of community foundations. The move, which will provide most of the back-end work at lower cost, allows our local staff to focus on the local needs of the Foundation and the community. The Keweenaw Community Foundation will join eight other Upper Peninsula community foundations that have a similar relationship with CFUP.

There is more good news. Our investment portfolio has performed well, reversing the losses incurred in the previous year and then some. This increased performance has allowed the Board to increase their grantable spending this year, ensuring that the resources directed for our community continue to make a positive impact.

As we navigate this exciting new chapter, I assure you that on behalf of our Board, we are committed to the mission to serve you and our community. For good. For ever.

- John Lehman, Board Chair

#### **BOARD MEMBERS**

John Lehman, *Board Chair* Brian Rendel, *Board Vice Chair* Chuck Ouellette, *Treasurer* Andy Costic, *Board Secretary* Scott Dianda Angela Piche Chris Riesgraf John Sanregret George Twardzik

We are currently seeking board members.

Please reach out to <u>mail@keweenawgives.org</u> to inquire about applying to serve as a board member for the Keweenaw Community Foundation.

### OUR NEW EXECUTIVE DIRECTOR

#### Dear Community,

I would like to introduce myself. My name is Robin Meneguzzo, and I am the new Executive Director of the Keweenaw Community Foundation. Some of you may know me from my previous role in the community as a Nurse Practitioner. I have worked in a variety of healthcare settings over the last 15 years, and during that time I have learned and continue to believe that 'health' is not solely the physical and mental well-being of individuals. The environment and communities in which we live play a significant role in the health of the individual and the whole.

As I worked with patients, it became clear that this understanding of what truly creates 'health' needs to be considered, not only at the individual physical level, but at the systems and community level. That is why I am here at the Foundation, to work to improve the health and well-being of this community.

The Foundation is transitioning, which certainly seems fitting for the times we find ourselves in today. Change can be challenging but it can also be advantageous, using new and creative ways to solve problems and approach our work. I possess passion, commitment, and a deep desire to be a part of finding solutions for this community. In addition, I bring a unique background to this role that creates depth and new perspectives to help meet the Foundation's mission to strengthen this community.

I am excited to be here and look forward to meeting and learning from all of you. It is the work and expertise that you tirelessly commit to this community that creates the strength our community is proud of. I want to thank you for the work that you do, the time you commit and the financial support you provide to this beautiful place we call home.

With gratitude, Robin Meneguzzo, FNP-C



### TRANSITIONS AT THE FOUNDATION

As you know, Keweenaw Community Foundation's purpose is to strengthen all aspects of the Keweenaw Peninsula and assist our donors in achieving their philanthropic goals. For good. For ever. This mission continues whether the times are good or challenging. We have some great news to share with you about changes we are making that will enable us to serve you better.

Our organization has grown from a small number of community funds to well over 100 funds in a very short time. In our effort to keep expenses low, we have maintained a very small staff of dedicated people who believe in our mission and service to the community, and conduct many of our activities through a group of dedicated volunteers from our community.

The Board recognized that structural changes were needed to effectively pursue our mission as our organization continues to grow. Our Board reviewed many options, and chose the one that makes the most sense both in terms of functionality, efficiency, as well as one that best supports our overall mission.

To that end, the Board decided the best way forward is to affiliate with the Community Foundation of the Upper Peninsula (CFUP), a U.P. wide consortium of community foundations, which can provide most of the back-end work at lower cost and frees our local staff to focus on fund development and community giving.

We want to assure you that all funds are secure and functioning well and will continue to be dedicated to the Keweenaw. With our new affiliation with CFUP, the Foundation may receive donations which will be processed by CFUP. Investments continue to grow, and funds will continue to be granted based on the donor's intent. You can find out more about CFUP on the following page and at <u>www.cfup.org</u>.

As we navigate this exciting new chapter, be assured that the Foundation remains committed to the mission to serve you and our community. For good. For ever.

### **COMMUNITY FOUNDATION** OF THE UPPER PENINSULA

#### Mission

CFUP's mission is to better the lives of area residents and to adhere to the directions from its donors, now and in the future.

#### Where CFUP Began

In 2002, the Council of Michigan Foundations took a leading role in attempting to get the Upper Peninsula community foundations to work together. All of these community foundations were invited to take part in the discussions to shape the Community Foundation of the Upper Peninsula. On January 1, 2003, CFUP's collaboration began with eight Upper Peninsula community foundations.

#### What CFUP Does

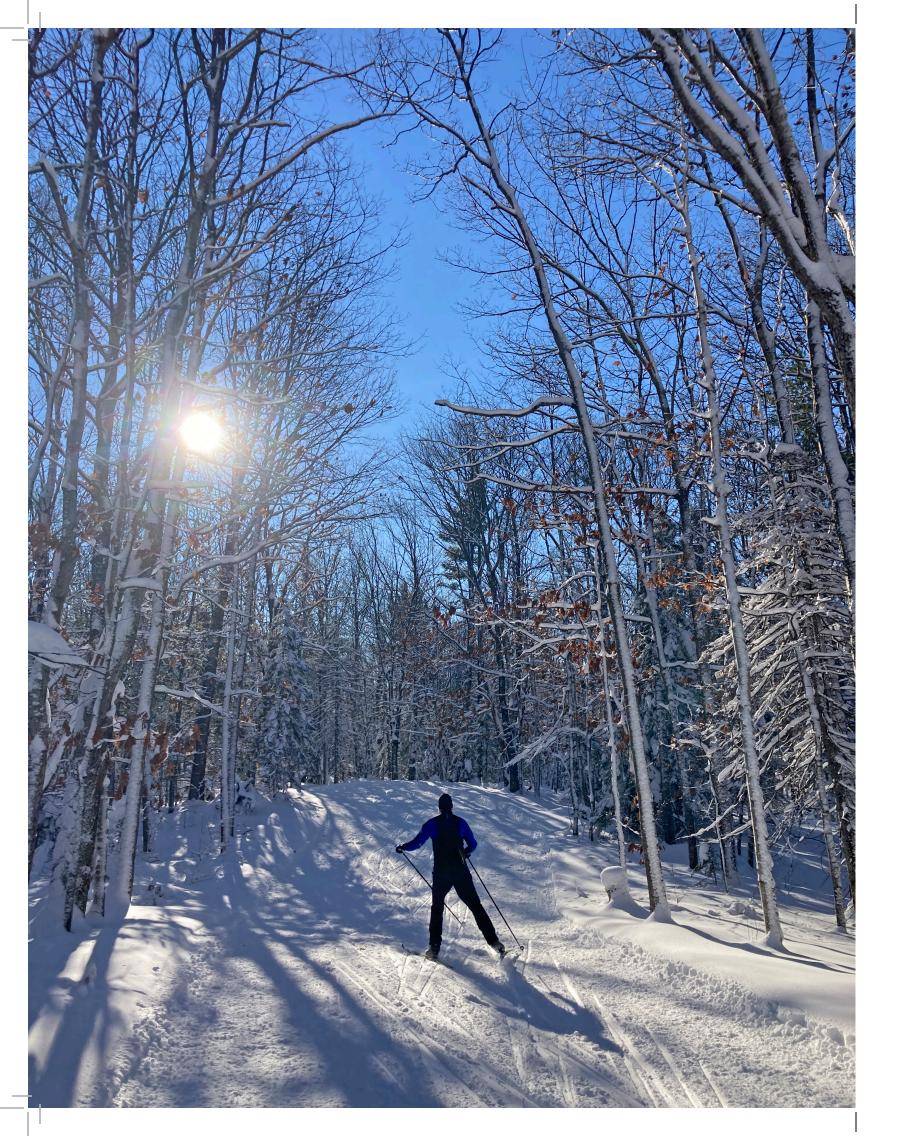
The Community Foundation of the Upper Peninsula (CFUP) provides financial support to qualified tax-exempt organizations for projects aimed at solving community problems or enhancing life in the Upper Peninsula of Michigan. CFUP provides a leadership role through service as a catalyst for change, an innovator to solve problems, a partner with other community organizations, and as a resource for solutions to emerging community needs. Support comes from the income of permanently endowed funds contributed by individuals, businesses, and organizations.

#### Affiliates

Alger Regional Community Foundation **Community Foundation for Delta County** Gogebic/Ontonagon Community Foundation Keweenaw Community Foundation Les Cheneaux Community Foundation Paradise Area Community Foundation Rudyard Area Community Foundation Schoolcraft County Community Foundation St. Ignace Area Community Foundation

#### Contact

Community Foundation of the Upper Peninsula Email: office@cfup.org Phone: (906) 786-6654 Fax: (906) 786-9124 Address: 2420 1st Ave. South, Escanaba, MI 49829



### OUR FUNDS

#### DESIGNATED ENDOWMENTS

A.E. Seaman Mineral Museum Agnes & Elmo Negro Memorial Fund-Calumet Skating Academy Barbara Kettle Gundlach Shelter Bay-Lakes Council, Boy Scouts of Am Calumet Theater Carnegie Museum CLK Youth Hockey Endowment Copper Country Autism Awareness Copper Country Catholic Churches Copper Country Community Arts Co Copper Country Habitat for Humanity Copper Country Humane Society Copper Country Ski Tigers Copper Country Suzuki Association Copper Harbor Improvement Associa Copper Harbor Trails Society Dial Help Don't Do It Yourself (D.D.I.Y.) Faith Lutheran Educational Resource Glad Tidings Gratiot Lake Conservancy Houghton High School Alumni Associ Isle Royale and Keweenaw Parks Asso John M. & Clara B. Wagner Memorial Kenneth Ryan Clark Memorial Fund Keweenaw Community Foundation Keweenaw County Historical Society Keweenaw Economic Development A Keweenaw Family Resource Center Keweenaw Heritage Center at St. Anr Keweenaw Land Trust Keweenaw Natural Areas Keweenaw Unitarian Universalist Fell Kiwanis – Nailbenders Lake Superior Stewardship Initiative Life Outreach Center Little Brothers - Friends of the Elderly Martha & Floyd Memorial Heart & Ha Society Michigan Nature Association Mont Ripley National Ski Patrol Omega House Peace Evangelical Lutheran Church Portage Lake District Library Portage Lake Little League Portage Lake United Church Richard and Ann Tieder Memorial Fu Richard and June Ross Genealogy Fu

l– nerica	Robert W. Maatta Charitable Fund Ruth L. Sablich Charitable Fund Simple Kindness for Youth (SKY) Slim McLean Memorial Hockey Fund St. Vincent DePaul Friends-in-Need Fund Swedetown Trails Club U.P. Kids UP Wildlife Habitat Fund Wetland Mitigation Stewardship
ouncil y	SCHOLARSHIP ENDOWMENTS Alec Fisher Scholarship Anthony and Patricia Stark Endowment Scholarship Bernard F. Gaffney Memorial Scholarship Faith Lutheran Church Educational
ation	Scholarship Houghton Rotary Scholarship Jack Eberhard Memorial Scholarship Richard and Clara Fedewa Scholarship Ron and Lou Ellyn Helman Scholarship Sean M. Williams Memorial Scholarship Stuart Family Endowment Scholarship
ciation ociation I Fund	DONOR ADVISED FUNDS Funding Youth Initiatives Herman Gundlach Fund Zutter Family Fund
Alliance ne's	FIELD OF INTEREST ENDOWMENTS Copper Country Youth Hockey Environmental
owship y	Houghton County Historical Preservation Joe Freed Empowerment Fund KCF Youth Endowment (SLACK) Keweenaw Cross Country Skiing PHF Community Wellness and Outdoor Recreation Portage Lake Youth
inds ind und	SPECIAL COMMUNITY PROJECTS Brick Project - Paving the Way Camp 911 City of Hancock - Parks and Recreation KCF Community Impact Copper Country Alive Inside Keweenaw Community Critical Incident Stress Management Fund Old Copper Complex

### THE YEAR IN NUMBERS

\$300,372 Made avilable to KCF funds for granting

102 Active funds

### **Over \$9.7 Million**

Total assets managed

### \$213,131 Granted to local community partners

\*All data is for the 2021 Financial Year (April 1, 2020 - March 31, 2021). Finances have not yet been audited.

Everything the Keweenaw Community Foundation is able to do is the result of your support. Please hep us continue to grow and strengthen the Keweenaw community long into the future. Make your donation today!

## **STAY CONNECTED**

Phone: (906) 482-9673 Email: mail@keweenawgives.org Website: www.keweenawgives.org Location: 236 Quincy Street, Hancock, MI 49930 Hours: By appointment www.facebook.com/keweenawcommunityfoundation Facebook: @keweenawcommunityfoundation Instagram: @KeweenawCF Twitter:

With over 100 funds there are a number of organizations and initiatives that you can contribute to. Supporting their programs and projects will make a difference in your community.

Use your device and scan the code above to be taken directly to our online donation form. You can also find out more about each fund and donate online at www.keweenawgives.org. If you prefer to mail your contribution, please use the address below and make sure to designate which fund you wish to support.

Donations will go to the Keweenaw Community Foundation, a geographic affiliate fund of the Community Foundation of the Upper Peninsula.



# **HELP MAKE A DIFFERENCE**



### **Keweenaw Community Foundation** 236 Quincy Street, Hancock, MI 49930



Keweenaw Community Foundation 236 Quincy Street Hancock, Michigan 49930 (906) 482-9673 mail@keweenawgives.org www.keweenawgives.org



The Keweenaw Community Foundation (KCF) is an affiliate of the Community Foundation of the Upper Peninsula (CFUP). Confirmed in Compliance with National Standards for U.S. Community Foundations. National Standards accreditation represents operational effectiveness to foster excellence in community philanthropy.

Excellence. Accountability. Impact.™